other

ARS Family Office ? providing a thorough and comprehensive service for family fortunes and being the centre point of contact for all investment related questions.

At the beginning of every long-term client relationship an individual investor profile is elaborated and all tangible assets are identified and valued. On this basis, acting independently and in accordance with the client's views and needs, we select and coordinate recognised experts who cooperate closely with us to structure and manage our client's assets efficiently in accordance to her/his investor profile.

The ongoing supervision and monitoring process by independent professionals ensures that the experts acting for our client have a full understanding of their investment concerns and requirements. This configuration serves both to mitigate the overall risk and to achieve an efficient cost management.

Our client is provided with periodical reports on the overall asset allocation in accordance with the her/his instructions. The reassessment of the client's investment strategy is undertaken on a regular basis.

Our personalized approach covers all aspects of individual tax and succession planning as well as the establishment of asset-management companies or family pools.